

B210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

CVI CVF III Lux Master S.a.r.l. Name of Transferee	Deutsche Bank AG, London Branch Name of Transferor
Name and address where transferee payments should be sent: c/o CarVal Investors, LLC 9320 Excelsior Boulevard, 7th Floor Hopkins, Minnesota 55343 Attn: Karl Kittelson E-mail: Carval_Gcsadminmpls@carval.com	Court Claim #: 13310 Amount of Claim Transferred: \$46,333,333.33

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI CVF III Lux Master S.a.r.l.

By: CarVal Investors, LLC
Its attorney-in-fact

By: /s/ Jeremiah Gerhardson
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EXHIBIT B

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Lehman Brothers Holdings Inc.
Case No. 08-13555 (SCC) (Jointly Administered)

DEUTSCHE BANK AG, LONDON BRANCH ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to CVI CVF III LUX MASTER S.A.R.L. ("Buyer"), all right, title and interest in and to \$46,333,333.33 of Claim No. 13310 of Seller against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) (the "Claim") docketed in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (SCC) (jointly administered).

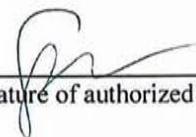
Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of January 19, 2018.

DEUTSCHE BANK AG, LONDON BRANCH

By: 
(Signature of authorized corporate officer)

Name: _____
Title: _____
Tel.: _____

By: 
(Signature of authorized corporate officer)

Name: _____
Title: _____
Tel.: _____

CVI CVF III LUX MASTER S.A.R.L.

BY: CARVAL INVESTORS, LLC
ITS ATTORNEY-IN-FACT

By: 
(Signature of authorized corporate officer)

Name: **Jeremiah Gerhardson**
Title: **Authorized Signer**
Tel.: _____